

# DAILY RESEARCH



Presented by  
**Technical Analyst**

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**08 Maret 2024**

**Statistics 7 Maret 2024**

|                    |          |         |        |
|--------------------|----------|---------|--------|
| <b>IHSG</b>        | 7368.87  | +39.07  | +0.60% |
| <b>DJIA</b>        | 38791    | +130.3  | +0.34% |
| <b>Nasdaq</b>      | 16273    | +241.8  | +1.57% |
| <b>S&amp;P 500</b> | 5157     | +52.6   | +1.03% |
| <b>FTSE 100</b>    | 7692     | +13.2   | +0.17% |
| <b>DAX</b>         | 17868    | +25.4   | +0.14% |
| <b>CAC 40</b>      | 8016     | +61.5   | +0.77% |
| <b>Nikkei</b>      | 39599    | -492.1  | -1.23% |
| <b>HIS</b>         | 16230    | -208.3  | -1.27% |
| <b>Shanghai</b>    | 3027     | -12.5   | -0.41% |
| <b>Gold</b>        | 2156.20  | +7.00   | +0.32% |
| <b>Nickel</b>      | 17604.50 | +283.00 | +1.61% |
| <b>Copper</b>      | 392.60   | +5.10   | +1.32% |
| <b>WTI Oil</b>     | 78.93    | -0.20   | -0.25% |
| <b>Coal Mar</b>    | 135.50   | -1.25   | -0.91% |
| <b>Coal Apr</b>    | 137.60   | -1.65   | -1.18% |

**CORPORATE ACTIONS**

**DIVIDEN TUNAI:**

| Stock | Cum Date | Price |
|-------|----------|-------|
| PJJA  | 4 Mar    | Rp 32 |

**RIGHT ISSUE:**

| Stock | Cum Date | Ratio (New:Old) | Price |
|-------|----------|-----------------|-------|
|-------|----------|-----------------|-------|

**STOCK SPLIT:**

| Stock | Trade Date | Ratio (Old:New) |
|-------|------------|-----------------|
|-------|------------|-----------------|

**ECONOMICS CALENDAR**

**Senin 04 Maret 2024**

JPY Capita Spending, USD FOMC Member Harker Speaks, USD 3-Month Bill Auction, 6-Month Bill Auction.

**Selasa 5 Maret 2024**

JPY Tokyo Core CPI, JPY 10-Year JGB Auction, USD Redbook, S&P Global Service PMI, S&P Global Composite PMI, ISM Non-Manufacturing Employment.

**Rabu 6 Maret 2024**

USD Fed Vice Chair for Supervision Barr Speaks, USF Fed Vice Chair for Supervision Barr Speaks, USD API Weekly Crude Oil Stock, USD ADP Nonfarm Employment Change, USD JOLTS Job Openings, Fed Chair Powell Testifies, Crude Oil Inventories, Chusing Crude Oil Inventories.

**Kamis 7 Maret 2024**

USD FOMC Member Daly Speaks, USD Atlanta Fed GDPNow, USD Beige Book, IDR FX Reserve (USD), USD Initial Jobless Claims, Unit Labor Costs, Nonfarm Productivity, USD Trade Balance, USD Continuing Jobless Claims, USD Export, USD Import, USD Fed Chair Powell Testifies, USD Natural Gas Storage, Atlanta Fed GDPNow, FOMC Member Mester Speaks.

**Jumat 8 Maret 2024**

USD Consumer Credit, USD Fed's Balance Sheet, IDR Consumer Confidence, USD FOMC Member William Speaks, USD Average Hourly Earnings, USD Nfarm Payrolls, Unemployment Rate.

**Profindo Research 8 Maret 2024**

Bursa Saham Amerika bergerak menguat pada Kamis (07/03), didorong oleh lonjakan saham sektor teknologi karena meningkatnya optimisme investor mengenai prospek penurunan suku bunga Federal Reserve tahun ini.

**DJIA +0.34%, Nasdaq +1.57%, S&P500 +1.03%**

Bursa Saham Eropa bergerak menguat pada Kamis (07/03). Seiring meningkatnya saham sektor teknologi.

**FTSE 100 +0.17%, Dax +0.14%, CAC40 +0.77%**

Bursa Saham Asia-Pasifik bergerak melemah pada Kamis (07/03), jelang rilis data neraca perdagangan Australia dan China periode Januari 2024.

**Nikkei -1.23%, HSI -1.27%, Shanghai -0.41%**

Harga emas menguat ke level \$2156.20 pada Kamis (07/03), Harga minyak WTI melemah di level \$78.93 pada Kamis (07/03).

**Gold +0.32%, WTI Oil -0.25%**

**Indeks Harga Saham Gabungan**



Pada perdagangan Kamis 7 Maret 2024, IHSG ditutup pada level 7373.96 menguat +0.60%. IHSG berhasil bertahan di atas level psikologis 7300.

IHSG berhasil ditutup menguat karena investor menyambut baik pernyataan ketua bank sentral Amerika Serikat (AS) Federal Reserve, Jerome Powell yang memberikan sinyal pemangkasan suku bunga pada tahun ini. Namun, penurunan suku bunga belum dapat dipastikan kapan waktunya. Sementara dari dalam negeri, Bank Indonesia (BI) melaporkan posisi cadangan devisa Indonesia pada akhir Februari 2024 sebesar US\$ 144 miliar. Realisasi ini turun dibandingkan posisi pada akhir Januari 2024 sebesar US\$ 145,1 miliar.

Transaksi IHSG sebesar 11.98 T serta asing net buy sebesar 515.61 M. Secara sektoral, sektor bahan baku menjadi penopang terbesar IHSG. sementara dari saham TPIA, BBKA, BREN, CPIN, AMMN, BBRI, TPIA, BRPT menjadi pergerakan IHSG sampai akhir perdagangan.

Pada perdagangan Jumat 8 Maret IHSG diprediksi akan bergerak kembali menguat menguji level tertingginya pada rentan 7238 - 7403. Saham – saham yang dapat diperhatikan seperti TUGU, ITMG, ACES, DOID.

**Profindo Technical Analysis 8 Maret 2024**

**PT Asuransi Tugu Pratama Indonesia Tbk (TUGU)**

**BUY ON WEAKNESS (1145 - 1155)**  
**Target Price 1200 - 1225**  
**Stoploss < 1125**

Pada perdagangan 7 Maret, TUGU ditutup pada level 1155 menguat +2.21%  
 Secara teknikal, TUGU rebound support membentuk higher high dan higher low, harga menembus garis EMA 5, 20 dan 200, indikator stochastic berpotensi membentuk golden cross di area oversold, MACD masih menguat berada di atas area positif.



**PT Indo Tambangraya Megah Tbk (ITMG)**

**BUY ON BREAKOUT (27475 - 27600)**  
**Target Price 28200 - 28925**  
**Stoploss < 27325**

Pada perdagangan 7 Maret, ITMG ditutup pada level 27700 menguat +2.12%  
 Secara teknikal, ITMG breakout area resisten sekaligus EMA 200 nya dengan volume pembelian yang besar, indikator stochastic masih menunjukkan strong bullish, dan MACD membentuk goldencross.



**PT Ace Hardware Indonesia Tbk (ACES)**

**BUY ON WEAKNESS (810 - 825)**  
**Target Price 855 - 880**  
**Stoploss < 800**

Pada perdagangan 7 Maret, ACES ditutup pada level 820 menguat +2.50%.

Secara teknikal, ACES membentuk higer low dan rebound dari support trend line, harga masih terjaga di atas EMA 200, indikator stochastic dan MACD masih potensi menguat.



**PT Delta Dunia Makmur Tbk (DOID)**

**BUY ON WEAKNESS (356 - 362)**  
**Target Price 372 – 400 - 410**  
**Stoploss < 344**

Pada perdagangan 7 Maret, DOID ditutup pada level 362 menguat +5.85%.

Secara teknikal, harga menembus garis EMA 20 dan 50, kedua garis EMA tersebut potensi membentuk golden cross, indikator stochastic menguat dan MACD membentuk golden cross, penguatan tersebut didukung oleh volume pembelian yang tinggi.



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